

Financial Portal



The City of Omro uses OpenGov Software to prepare their annual budgets. OpenGov has now connected with our financial software to give us the ability to provide up to date financial information to the public.

Click [HERE](#) to check it out!

Tutorial

When you open the portal using the link above, you will see a screen similar to the one below (though it may be on a different report). If you notice on the left, there is a column that lists the reports available. The types of reports are listed directly below the OpenGov symbol. Clicking on one of these gives you more options to choose from under the Views tab. Scroll down and click on the report you would like to see. One of the more useful reports would be General Fund Expenses by Department (Pie Graph) as this is where most of your tax dollars go and it doesn't mix in the Water and Sewer Departments.

Once you are in a report, you can change the type of graph displayed by choosing from the options on the top right of the screen. Maybe you would rather this was a line graph or a bar graph? Try them out!

In this case, you are looking at a pie chart for expenses in all funds by the type of expense. If you were to click on the portion of the pie labeled Supplies & Expenses, you would see a new pie graph that breaks down that category further. Alternatively, you can click on the titles on the very right and achieve the same result.

Just below the chart there may be a sliding scale. You can switch into different years, months or perhaps budgets vs actual numbers.

At any point, hit the back button below the title "Annual Report" to go back to where you were previously.

Annual Report

2021 Monthly Reports

Filters Views

All fund expenses by type of expense (pie graph)

All fund revenues by type of revenue (pie graph)

All fund expenses by department (pie graph)

All fund revenues by department (pie graph)

General Fund expenses by department (pie graph)

General Fund revenues by department (pie graph)

General Fund expenses by type of expense (pie graph)

General Fund revenues by type of revenue (pie graph)

General Fund revenues by type of revenue (pie graph)

General Fund revenues by type of revenue (pie graph)

Settings

Annual Report

Updated On 26 May, 2021

Back

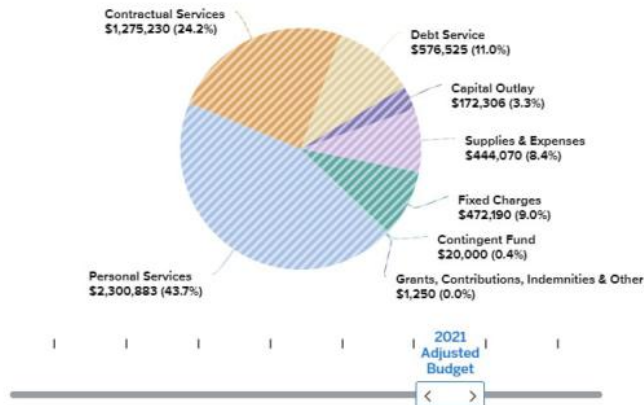
History

Reset

Broken down by

Expenses

Visualization



Sort Large to Small

- Personal Services
- Contractual Services
- Debt Service
- Capital Outlay
- Supplies & Expenses
- Fixed Charges
- Contingent Fund
- Grants, Contributions, Inde...
- Citizen Engagement

If you scroll down below the graph, you will see a spreadsheet, which is another way to look at the chart. Use the sliding bar at the bottom of the spreadsheet to see more columns. If you want to dive further into the data, click on one of the arrows in the description column or see everything by clicking on the words "Expand All".

Annual Report

2021 Monthly Reports

Filters Views

All fund expenses by type of expense (pie graph)

All fund revenues by type of revenue (pie graph)

All fund expenses by department (pie graph)

All fund revenues by department (pie graph)

General Fund expenses by department (pie graph)

General Fund revenues by department (pie graph)

General Fund expenses by type of expense (pie graph)

General Fund revenues by type of revenue (pie graph)

General Fund revenues by type of revenue (pie graph)

Settings

Data

Expand All	December 2020 Actual	2021 Adjusted Budget	2021 Actual	January 2021 Actual	February 2021 Actual	March 2021 Actual	April 2021 Actual
Personal Services	\$ 2,028,093	\$ 2,300,883	\$ 761,046	\$ 111,529	\$ 282,321	\$ 437,017	\$ 602,129
Contractual Services	1,405,755	1,275,230	316,938	91,879	159,752	263,632	311,000
Debt Service	1,677,405	576,525	500,864	0	0	158,695	500,000
Capital Outlay	1,158,283	172,306	58,906	4,135	4,459	73,703	58,000
Supplies & Expenses	696,206	444,070	135,772	57,550	82,984	116,228	134,000
Fixed Charges	404,186	472,190	196,705	130,692	152,992	176,075	196,000
Contingent Fund	0	20,000	0	0	0	0	0
Grants, Contributions, Indemnities & Other	5,645	1,250	0	0	0	0	0
Citizen Engagement	0	1,000	704	0	704	704	704
Total	\$ 7,375,572	\$ 5,263,454	\$ 1,970,934	\$ 395,785	\$ 683,212	\$ 1,226,054	\$ 1,805,000

One of the more popular reports will be under the 2021 Monthly Reports option. The first report listed is the General Fund's YTD revenues and expenses compared to the previous year. This is continually updated and shows how we are doing compared to the budget. Please keep in mind that shared revenues and taxes come in late in the year, so your revenues are often going to be

lower than expected. Hovering over these charts will give you the actual expenses and revenues to date and clicking on them will bring you more data by type of expense or revenue.

Once again, there is a spreadsheet below the graph that you can use to look at the data.



For the adventurous among you, click on the Filters tab in the left column to manipulate the data into something you might be looking for.

In the picture below, you can see that Filters is chosen and the different report views are no longer showing. In this case, I am still in the General Fund YTD Revenues and Expenses report. I can now choose to show just expenses, for example. I can then say broken down by department, by fund or by type of expense. I can pick a different month to show the data. I can also pick and choose which funds and departments I want to see by playing with the Filtered By area.

Don't worry about messing things up, this portal will bring you right back to where you started just by hitting the reset button or hitting refresh on your browser!

Please call Linda at City Hall, 920-685-7000, if you have questions or concerns. I hope this opportunity for us to provide transparency in our governmental funds helps you to understand where your tax dollars and fees are going and gives you a chance to be involved in the process!

2021 Monthly Reports

Filters

Views

Changing filters will update visualization automatically.

SHOW

Revenues vs Expenses

BROKEN DOWN BY

Revenues vs Expenses

FISCAL YEAR THROUGH

May

FILTERED BY

All

Funds

Revenue & Expense ...

Departments

FISCAL YEAR

2020 2021

Settings

2021 Monthly Reports

Updated On 26 May, 2021

Back

History

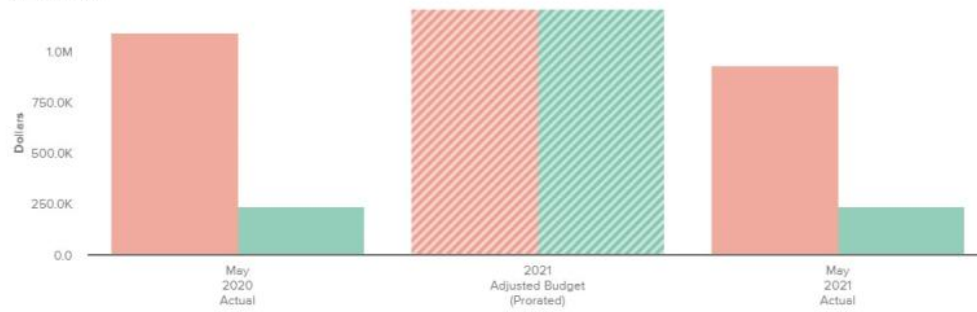
Reset

Broken down by

Types

General Fund

Visualization



Fiscal Year Through undefined (cumulative amounts)



Sort Large to Small

Expenses

Revenues